



1401 McMahon Drive, Suite 200
Neenah, WI 54956

REQUEST FOR PROPOSAL

Support to Communities Grant

July 1, 2023 – June 30, 2024

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INTRODUCTION

The Fox Valley Workforce Development Board (FVWDB) has been awarded funding for the provision of employment and training services to eligible adults through a grant called Support to Communities (STC).

The STC grant has two unique focuses, the first is to provide educational opportunities and support to individuals who have been impacted by substance abuse in the Workforce Development Area #4 (**Calumet, Fond du Lac, Green Lake, Waupaca, Waushara and Winnebago**). The second is to transition more skilled workers into the profession that can impact the crisis. STC will provide education and upskilling to those individuals who are interested in healthcare-based professions that provide treatment to those with substance abuse issues.

The Fox Valley Workforce Development Board (FVWDB) is soliciting proposals for the provision of employment and training services for the STC grant. The solicitation is conducted on behalf of the WDA by its administrative entity, FVWDB.

This solicitation will be used to understand your organization's approach to employment and training services to individuals impacted by substance use disorder or transitioning skilled workers into this type of profession. FVWDB will review the outreach and co-enrollment strategies, budget, forecasting, and overall case management vision. We will review your service delivery plan, goals and objectives along with other deliverables listed in this request.

FVWDB is looking for a provider who models or is:

- Collaborative
- Customer Service Focused
- Results Focused
- Committed to Continuous Improvement
- Innovative

Proposers are encouraged to collaborate and coordinate with other agencies identifying a lead organization with responsibilities clearly spelled out in the program narrative. Bidders may propose to provide services in-person, virtually, or through a hybrid approach that includes both in-person and virtual services.

RFP Solicitation Schedule

- | | | | |
|---------------------------|----------------|---------|-----------|
| 1. Proposals Due | March 13, 2023 | 4:00 pm | Via Email |
| 2. Notification of Awards | March 20, 2023 | | |

The contact for this RFP is Terri Green. She can be reached by email at: tgreen@fvwdb.com or by phone at 920-470-5245.

SECTION I GENERAL INFORMATION

A. Bidder Information

Eligible Bidders

- All public or private not-for-profit corporations, local education agencies, governmental units, public agencies, or private-for-profit corporations properly organized in accordance with State and Federal law and in business for at least one (1) year may submit a proposal for funding. Minority and women-owned and operated businesses are encouraged to submit a proposal.
- All eligible bidders must be registered with the System of Award Management (SAM) prior to the submission of a proposal and maintain an active SAM registration with current information at all times during which a proposal is under consideration or, if selected, at all times during the contract period. 2 CFR §25.200. [SAM Registration, SAM.gov Registration | Federal Contractor Registry](#)

Ineligible Bidders

An organization will not be considered if it:

- is currently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from participation by an action of any governmental agency;
- owes delinquent Federal and/or State taxes;
- owes delinquent Unemployment Insurance taxes;
- has existing contracts with any governmental entity that are suspended or otherwise not in good standing;
- had previous contracts with any governmental entity terminated for cause and
- has not complied with an official order of any agency of the State of Wisconsin or the USDOL to repay disallowed costs incurred during its conduct of projects or services.

The FVWDB, in its discretion, may determine if there is good and just cause not to consider a proposal.

B. Service Area Information

Description of Service Area

The Fox Valley Workforce Development Area (FVWDA) is located in Northeast Wisconsin surrounding Lake Winnebago. The counties include: Calumet, Fond du Lac, Green Lake, Waupaca, Waushara and Winnebago.

The 2020 census population estimate for the six-county area was ¹423,676. The highest populated county is Winnebago with an estimated population of 171,730 followed by Fond du Lac County with 104,154. These two counties comprise 65% of the WDA population. Oshkosh is the largest city, by population, with 66,816 residents.

¹ [WISCONSIN: 2020 Census](#)

The principal communities, and major employment centers include:

Calumet: Appleton, Brillion, Chilton, and New Holstein
Fond du Lac: Ripon and Fond du Lac
Green Lake: Berlin
Waupaca: Waupaca, New London and Clintonville
Waushara: Wautoma
Winnebago: Menasha, Neenah, and Oshkosh

Selected bidders shall work cooperatively with FVWDB and its partners, including any Federal, State or Public/Private Foundations. They shall also comply with any guidelines concerning case management issued under WIOA or FVWDB.

C. Outreach Strategies

Specific outreach strategies will target individuals who have been impacted by substance abuse and/or those wishing to enter the substance-abuse field as a profession. Grantees will collaborate directly with the educational partners to raise awareness about the opportunities available to those interested in addiction treatment fields.

D. Training: Training activities must be available to participants. Training services will be made available to participants based on their eligibility status, Type I or Type II.

Type I: For those who voluntarily identify as personally affected by opioid misuse or other substance use, a wide range of training activities will be available including traditional classroom training for in-demand occupations.

In-demand Industries include:

- Manufacturing
- Construction
- Education and Health Services
- Professional and Business Services
- Self-employed
- Trade, Transportation and Utilities

Type II: Type II eligible participants are defined as those who seek to transition to professions that support individuals with substance use disorder or occupations that address the opioid recovery efforts. Labor market information indicates that mental health counselors and emergency medical technicians are in demand throughout the state of Wisconsin. These training paths will be promoted to workers who seek to transition into professions that support individuals with a substance use disorder or occupations that address the opioid recovery efforts. With this in mind, Substance Abuse Counselor program that are available through the local technical colleges and/or four-year institutions should be promoted.

E. Period of Performance

Any contract awarded as a result of this RFP shall commence on July 1, 2023 and end on June 30, 2024. The FVWDB, in its discretion, may elect to extend any and/or all contracts awarded as a result of this RFP for an additional term.

F. Estimated Available Funds

The total estimated available funding under this RFP includes staff and agency expenses. Funding for participant training and supportive services will be based on actual fund availability.

Bidders must submit a detailed line-item budget on the attached Budget Form (Attachment B). Costs included must be as close to actual as possible for delivering the proposed services and these funds cannot supplant funds already received by the proposing agency from other programs.

Support to Communities	\$90,000
New enrollments based on funding available	TBD
Case management of existing participants	63
Follow-up services to exited participants	33

SECTION II PROGRAM DESIGN

A. Program Design

ELIGIBILITY: Applicants may serve one or both of the populations of workers outlined below.

(1) Workers Personally Affected by the Opioid Crisis

Individuals eligible to be served by this grant are workers, including dislocated workers, individuals with barriers to employment, new entrants to the workforce, or incumbent workers, who are personally affected by substance use disorders, defined as individuals who themselves or whose friends or family members have been impacted by substance use disorders.

(2) Workers Seeking to Enter Professions That Could Help Address the Opioid Crisis and Its Causes

Workers, including dislocated workers, individuals with barriers to employment, new entrants to the workforce, or incumbent workers, who seek to transition to professions that support individuals with a substance use disorder or are at risk for developing such a disorder, and need new or upgraded skills to better serve such a population of struggling or at-risk individuals, are eligible to receive services under this grant.

CASE MANAGEMENT: Case management is required for the Support to Communities program applicants and participants. Career services must be available to program participants who are in a pre-employment or pre-training stage of the program.

INFORMATION/REFERRAL/CO-ENROLLMENT: Each participant must be provided with information about appropriate services available through the one-stop system that support the participant's individual employment plan (IEP). Participants must also be referred to or co-enrolled with appropriate training or educational programs that have the capacity to serve the participant.

ASSESSMENT: The assessment includes an initial and comprehensive assessment for all participants. Information will be utilized to develop individual employment plans for each participant in individual career services. The assessment will include: basic skills, employability review, occupational skills and prior work experience, interests, aptitude, and supportive service needs.

INDIVIDUAL EMPLOYMENT PLAN (IEP): Develop service strategies for each participant that are directly linked to performance outcomes and shall identify career pathways that include education and employment goals, appropriate achievement objectives, and appropriate services for the participant identified in the assessment.

AUTOMATED SYSTEM SUPPORT for EDUCATION and TRAINING (ASSET) ENTRY: Contractor will be required to populate the ASSET data collection system for each participant. This system also supports outcomes and is the main database for performance reporting.

FOLLOW-UP SERVICES: Follow-up services must be made available to all participants enrolled in the Support to Communities programs for a minimum of 12 months after the first day of unsubsidized employment. During their first six months of employment, participants must receive career services to facilitate job retention.

Follow-up services are provided to ensure that the participant is able to retain employment, realize wage increases, and facilitate career progression. Examples of follow-up services include, but are not limited to the following:

- Counseling individuals about the workplace
- Contacting individuals or employers to verify employment
- Assistance with work-related problems
- Required contact with the participant’s employer
- Peer support groups
- Supportive service referrals
- Information regarding educational opportunities

CUSTOMER SERVICE SURVEY

- Provision to provide for customer feedback and measure customer satisfaction.

B. Performance Measures:

- Participants who begin job training services and activities 50
- Participants who receive supportive and/or recover services 25
- Participants who complete training and services 26
- Participants who enter employment related services provided 32
- Participants who retain employment for six months 30
- Participants who retain employment for 12 months 28

Applicants who do not demonstrate effectiveness in the Fox Valley Workforce Development area will need to provide examples of effectiveness in operating similar programs.

SECTION III SUBMISSION PROCESS and PROCEDURES

C. Submission Instructions and Deadlines

To be considered for funding under this RFP, bidders must submit their proposals, by email, to Terri Green, at tgreen@fwfdb.com, by March 13, 2023, 4:00 pm. Proposals arriving after this time will not be accepted.

Please use the following subject line for your email: 2023 Support to Communities RFP

All proposals must comply with the following guidelines:

- Numbered pages
- Proposal attachments must be formatted and saved in Microsoft Word and as a PDF.
- Bidders may NOT submit extraneous material such as brochures or newspaper articles.
- Proposals must be sequenced in accordance with the instructions provided in this RFP.

SECTION IV TECHNICAL PROGRAM REQUIREMENTS

All proposals must contain the following sections in the order indicated with a proposal narrative that answers all questions.

A. Proposal Title Page (Attachment A)

B. Full Proposal Narrative

ORGANIZATIONAL EXPERIENCE and CAPABILITY

- Provide a profile of your organization (including mission and vision statements).
- Provide details of your organization’s background and previous experience in performing work similar in size and scope to the services solicited in this section of the RFP. Include information regarding populations served. Emphasize any experience your organization has in working with a broad range of customers, in terms of skills, education and barriers, and how other organizational experience relates to the services sought in this section of the RFP.

FINANCIAL MANAGEMENT

It is anticipated that cost reimbursement contracts will be awarded as a result of this RFP solicitation. Payments under this type of contract will be prorated among the cost categories of administrative overhead and program services. The sub-recipient will be reimbursed actual, allowable, and allocable costs not to exceed the maximums stated in the contract.

- Describe how your organization arrived at the program costs being proposed.
- What services will be included in the budget for the proposed program and what will be provided for by in-kind contributions and/or public-private partnerships?
- What is the cost per participant served?
- What proportion of cost per participant is overhead and/or admin?
- Describe your planned insurance coverage and attach a certificate of insurance that verifies coverage, if one exists. Note: A “commitment of insurance” from a reputable carrier will be required as a part of the contract process.
- Describe your organization’s financial management system. Include the following:
 - Organizational structure with respect to financial management including job titles and duties;
 - Organizational payroll system for staff;
 - Organizational payroll system for participants;
 - Cash management system;
 - Capability to report accrued expenditures to account for goods received and services rendered, and to report expenses separately between administration and program expenses;
- Organization’s bonding arrangements for all officers, directors, agents, and/or employees who will be authorized to receive or deposit funds into project accounts, or

issue financial documents, checks, or other payments, including the type of bond, the bonding agent, amount of coverage, the staff covered and the dates of coverage.

- Cost allocation, including provisions for multiple funding sources
- Attachments required:
 - A copy of the most recent audit and policies and procedures for:
 - Cash receipts
 - Disbursements
 - Purchasing
 - Property management
 - Payroll policy
 - Travel policy

BUDGET

- A detailed budget must be submitted on the attached Budget Form (Attachment B). Costs included must be actual costs incurred in delivering the proposed services, and these funds cannot supplant funds already received by the proposing agency from other programs.
- All proposals will be evaluated on the basis of cost-effectiveness in relation to proposed high quality service delivery. To accomplish this, The FVWDB will conduct an analysis of projected costs during the proposal review process.
- This analysis will be conducted to ensure that the proposed costs are necessary, fair and reasonable; to determine if the proposed costs are allowable and allocable; to determine if there is duplication of costs with other programs; to ensure that the costs are directly associated with carrying out only the proposed services; and to ensure that the proposed costs will benefit.

MANAGEMENT

- Describe the staff involved in the project. Provide a job description for each position to be funded by this proposal. What related experience or training are staff expected to have? Include resumes of existing staff or job descriptions for staff to be hired.

SERVICE DELIVERY

All proposals must focus on serving new enrollments as well as roll-over participants and those that are considered in “follow up.”

Program Design

- Describe your ability to provide and manage successful, innovative, and high-quality services to STC participants. Include your approach to co-enrollment with other grant funded programs as well as financial planning using funding maximums allowable to the eligible participant.

Recruitment

- Describe your plan and tools for recruiting prospective participants to enroll in the STC program. Describe any existing connections or strategies to be used.
- Describe your plan for keeping participants actively engaged in the program. What protocols will be followed to keep participants connected to the program?

Eligibility

- Describe your plan for enrollment. Specify how your organization will use technology and other innovation to maintain safety in today’s environment.

Assessment

- Describe how your program determines applicable program elements for each participant and explain your follow-up procedures.
- Describe your connection to support services and resources often needed by participants with barriers such as housing, childcare, domestic violence, and substance abuse.

Career Pathways/Occupational Skills Training

- Describe how career pathways ties to occupational skills training and how the career pathway ties to participants getting work-based experience or employment.
- Describe how your program will provide job seeking preparation skills to help participants secure employment, including creating a resume and cover letter, thank you letter, completing a job application, conducting a job search and preparing for the interview.
- Explain how labor market information is used to clearly illustrate the skills, education and certification or credentials needed for participants to enter the field of their choice.

Connections

- Describe how your organization will coordinate with Job Center activities and Business Service initiatives necessary to foster sharing of information and avoiding duplication of effort.

Contract Deliverables and Monitoring

- Explain your plan to track and monitor contract deliverables and program performance measures.
- Describe the monitoring process in place to ensure all administrative guidelines are being followed and outcomes and performance measures are being met. Include the corrective action measures.

Customer Satisfaction Surveys

- Provision to provide for customer feedback and measure customer satisfaction.

SECTION V PROPOSAL REVIEW PROCESS

A. Screening and Evaluation

The award of a contract for services under this RFP is contingent upon:

- Favorable evaluation of the proposal in relation to other proposals;
- Approval of the proposal by The FVWDB Board of Directors;
- Successful negotiation of any changes to the proposal;
- The Federal, State and FVWDB procurement provisions.

An initial screening of all proposals will be conducted by staff of The FVWDB to insure:

- the proposal was submitted on time, in the proper format, with all attachments
- the proposal is responsive to the RFP and all RFP questions and sections; and
- all required signatures appear on the documents.

If a proposal does not meet the technical requirements of the screening process, it may not continue through the review and rating process and will be returned to the bidder.

If the proposal meets the requirements of the screening process, it will then be evaluated by the FVWDB Proposal Review Team using a point system based on a Proposal Evaluation Form (Attachment C). Proposals will be scored and recommendations made to the Executive Committee of the Board of Directors of the FVWDB which will approve tentative funding. All decisions of the Executive Committee must be ratified by the full Board of Directors at its meetings.

FVWDB may choose not to fund a bidder who has the proposal with either the lowest cost or the highest score on the proposal. In addition, the FVWDB may consider previous experience the bidder has had in implementing similar projects, as well as the bidder's capability of providing services in a timely fashion.

All prospective bidders are prohibited from contacting any of The FVWDB Board members, Board committee members or staff (other than contact persons identified in this RFP), regarding this solicitation to avoid actual conflicts, the appearance of conflicts, or undue influence over the process. Contact with anyone for purposes of influencing the outcome of the procurement process shall result in the disqualification of the prospective bidder.

A successful organization must possess the demonstrated ability to perform successfully under the terms and conditions of a proposed contract prior to the contract being executed. Determinations of demonstrated performance shall take into consideration such matters as to whether the organization has:

- adequate financial resources or the ability to obtain them;
- the ability to meet the RFP design specifications at a reasonable cost, as well as the ability to meet performance goals;
- a satisfactory record of past performance in delivering the proposed services, including demonstrated quality of services and successful outcome rates from past programs;
- the ability to provide services and/or programs that can meet the need identified;
- a satisfactory record of integrity, business ethics and fiscal accountability;

- its own office supplies, consumables, hardware, software, cell phones, and technical support;
- compatible software;
- ability to provide reports and customer survey;
- the necessary organization, accounting and operational controls; and
- the technical skills to perform the work.

B. Proposal Rating Criteria

Proposals will be rated according to the attached Proposal Evaluation Forms (Attachment C).

C. Contract Award

A contract may be awarded based on offers received, without discussion of such offers with the bidders. However, the review team reserves the right to request additional data, oral discussion or presentation in support of written proposals. Final award of a contract shall be contingent upon:

- Successful negotiation of a contract;
- Acceptance by the bidder of the contract terms and conditions;
- Satisfactory verification of past performance and systems (e.g., financial), where applicable; and
- Availability of funding.

The FVWDB will make the award announcement March 20, 2023. Applicants whose proposals were not funded shall also be notified.

D. Contract Negotiation

The amount approved by The FVWDB will be a maximum funding level. The FVWDB staff will meet with selected bidders to finalize funding and project design. Staff will notify selected bidders of any modifications that are required to their original proposal to ensure that it fulfills all Board recommendations and meets the required contract format. Selected bidders are expected to comply with all requested revisions in a timely manner so that the contract may be executed without delay. Only after authorized representatives of the selected bidders and The FVWDB have signed the contract may any payments be made.

E. Appeals

Each proposing agency whose proposal is reviewed by the appropriate FVWDB committee shall receive a written notice of intent or non-approval for the proposed project. Following the notification of intent any proposer or potential proposer who has a complaint concerning the issuance of this RFP, the evaluation of proposals received in response to this RFP or any matter relating to the method by which FVWDB secures sub-recipients shall have an opportunity to discuss, with the administrative staff, the reasons for non-selection.

Any appeal or complaint must be filed in writing. Any appeal or complaint must identify any and all contested issues. Subjective interpretations by the review team are not subject to protest or appeal. The written appeal must be filed with and received by the FVWDB no later than five (5) working days after the notice of intent is sent. FVWDB will issue a final decision within ten (10) working days of the notice of intent being sent.

SECTION VI GENERAL CONDITIONS

A. Conditions of this RFP

This RFP does not commit or obligate the FVWDB to award a contract, to commit any funds identified in this RFP document, to pay any costs incurred in the preparation or presentation of a proposal to this RFP, to pay for any costs incurred in advance of the execution of a contract, or to procure or contract for services or supplies.

The following conditions are applicable to all proposals. The FVWDB reserves the right to:

- Accept or reject any or all proposals, in whole or in part, which it considers not to be in its best interest.
- Change or waive any provisions set forth in this RFP.
- Reject non-conforming proposals without review.
- Waive informalities and minor irregularities in proposals received.
- Conduct a pre-award review that may include, but is not limited to, a review of the bidder's record keeping procedures, management systems, accounting and administrative systems, and program materials.
- Negotiate any and all proposed terms, conditions, costs, staffing level, services/activities mix, and all other specifics.
- Change specifications and modify the contract as necessary to:
 - facilitate compliance with the legislation, regulations and policy directives,
 - manage funding;
 - meet the needs of the customers; and
 - Increase the slot level of successful programs

The FVWDB reserves the right to request:

- additional data,
- technical or price revisions, and/or
- oral presentations in support of the written proposal.

Other Conditions:

- **Available Funds:** All contract awards are subject to the availability of federal and/or state funds and the execution of a contract acceptable to The FVWDB and the selected bidder.
- **Monitoring:** The FVWDB shall perform contract compliance, programmatic and financial monitoring in connection with all provisions of this RFP
- **Equipment/Software**
 - FVWDB requires that property/equipment purchased with funds awarded under this grant must be used only for the purposes authorized in the grant and that all property/equipment purchased by a selected bidder with awarded funds shall become the property of FVWDB, unless otherwise noted.
 - Selected bidders are required to receive prior approval from The FVWDB on all purchases in excess of one thousand dollars (\$1,000).
 - FVWDB requires that the bidder will have Microsoft Office compatible software in order to submit ASSET and STC data in a timely and accurate manner.

- FVWDB requires that the bidder is responsible for all office supplies, consumables, hardware, software, cell phones and technical needs of their employees to effectively administer this grant.
- **Drug Free and Smoke Free Workplace:** If awarded a contract, the bidder must certify a drug free and smoke free workplace for both employees and customers.
- **Non-Discrimination:** It is against the law for a recipient of Federal financial assistance to discriminate on the following bases: against any individual in the United States, on the basis of race, color, religion, sex (including pregnancy, childbirth, and related medical conditions, sex stereotyping, transgender status, and gender identity), national origin (including limited English proficiency), age, disability, or political affiliation or belief, or, against any beneficiary of, applicant to, or participant in programs financially assisted under Title I of the Workforce Innovation and Opportunity Act, on the basis of the individual's citizenship status or participation in any WIOA Title I—financially assisted program or activity. No individual shall be excluded from participation in, denied the benefits of, subjected to discrimination under, or denied employment in the administration of or in connection with this solicitation. Each individual shall have such rights as are available under any applicable Federal, State, or local law prohibiting discrimination. Moreover, programs must comply with the Americans with Disabilities Act (ADA), which requires, among other things, that all programs be fully accessible to persons with disabilities.
- **Certification Regarding Lobbying:** If awarded a contract under this RFP, selected bidders must certify as to compliance with Title 45 CFR Part 93.
- **Assurances:** If awarded a contract under this RFP, selected bidders must complete Standard Form 424B, Assurances – Non-Construction Programs, prescribed by OMB Circular A-102.
- **Debarment, Suspension, Ineligibility, and Voluntary Exclusion**
 - Federal regulations require WDBs to determine if a bidder is debarred, suspended, ineligible or voluntarily excluded from applying for federal funds. Bidders will be asked to sign a form certifying they are NOT currently debarred, suspended, ineligible or voluntarily excluded from applying for federal funds. Contract negotiations will not begin until this certification form is signed and returned to the FVWDB



Attachment A PROPOSAL TITLE PAGE

Organization
Address
City/State/Zip
Telephone
Contact Person

Total funds requested: \$

Total Number of Participants to Serve:

Cost per Participant: \$

Experience working with substance abuse? YES NO

Must apply for all counties:

Calumet

Waupaca

Fond du Lac

Waushara

Green Lake

Winnebago

Certification

I certify that I am legally authorized to submit this proposal and the information is true and correct to best of my (our) knowledge; and that prices for services offered herein are accurate.

Printed Name _____ Title _____

Signature _____ Date _____

Attachment B BUDGET SUMMARY

Bidder Name and RFP Package Identification:		
RFP BUDGET LINE ITEM		COST REIMBURSEMENT ALLOCATION
A	DIRECT PROGRAM COSTS	\$ Amount
1	Staff Salaries	
2	Staff Fringe	
3	Travel	
4	Rent / Utilities	
5	Equipment - Lease/ Maintenance/ Purchase	
6	OTHER DIRECT COSTS	
	a. Supplies - Office/ Postage/ Other	
	b. Telephone/ Internet	
	c. Staff Training	
	d. Conferences/ Meetings	
	e. Marketing/ Printing	
	f. Other	
7	Insurance & Bonding	
7	Contractual/ Outsourced - identify	
9	Sub-Total Program Costs	0
C	ADMINISTRATIVE COSTS	
1	Staff Salaries	
2	Staff Fringe	
3	Other Direct Costs (Supplies, Staff Training, Conferences/Meetings)	
4	Audit/ Legal	
5	Insurance & Bonding	
6	Contractual/ Outsourced - identify	
7	Sub-Total Administrative Costs	0
D	TOTAL AMOUNT (A+B+C):	0
Signature:		
Title:		
Date:		
NOTE: Please provide a detailed budget narrative and any budget schedules for each of the above line items.		

SAMPLE ONLY

Attachment C – Proposal Evaluation DO NOT SUBMIT

PROPOSAL REVIEW (1-15 to be completed by all reviewers) Total Possible Points: 75

FVWDB is looking for an applicant who is:

Collaborative, Demand Driven, Results Focused, is Committed to Continuous improvement and Innovation.

(5) - extremely detailed description provided

(4) - very well detailed description provided.

(3) - adequate description provided.

(2) - some degree of inadequate description provided and very little is modeled above.

(1) - inadequate description provided and follows none of the models listed above.

STATEMENT OF WORK

1. Targeted population is described.	1 2 3 4 5
2. Targeted population problems and needs are described.	1 2 3 4 5

GOALS AND OBJECTIVES

3. Proposed goals and objectives explained.	1 2 3 4 5
4. Objectives are proven.	1 2 3 4 5
5. A description of the Individualized Services is provided in detail.	1 2 3 4 5
	1 2 3 4 5

METHODOLOGY

6. Proposal indicates eligibility determination/documentation will be completed by proposer.	1 2 3 4 5
7. Program design/methodology provides a clear program focus to resolve need identified.	1 2 3 4 5
8. Program design provides clear identification of who will provide Individualized Services.	1 2 3 4 5
9. Program design is consistent with grant outcomes.	1 2 3 4 5
10. Follow-up system is described.	1 2 3 4 5

COORDINATION

11. Proposal shows collaboration with agencies that provide referrals, participant support, and training/educational opportunities.	1 2 3 4 5
12. Developing a systematic approach to continuous improvement.	1 2 3 4 5

13. Key staff and facility identified along with staff qualifications and they are adequate to meet proposed goals and objectives.	1 2 3 4 5
PROGRAM MONITORING	
14. A commitment is made to program monitoring, including frequency and individual(s) responsible to ensure adequate monitoring and continuous improvement.	1 2 3 4 5
REVIEWER'S SIGNATURE(S)	

TO BE COMPLETED BY FVWDB FINANCE DEPARTMENT	
<p>Scoring Description:</p> <ul style="list-style-type: none"> extremely detailed description provided (Highest point value) very well detailed description provided (High point value) adequate description provided (Middle point value) some degree of inadequate description provided (Low point value) inadequate description provided (No point value) 	
1. Financial management system is well described and follows accepted accounting principles. (Maximum Points 5)	1 2 3 4 5
2. All line items in budget are assigned to appropriate cost categories and seem reasonable and necessary to effectively implement program. Sufficient detail is included to demonstrate how budgeted amounts were determined. (Maximum Points 5)	1 2 3 4 5
3. Calculations are done accurately.	1 2 3 4 5
4. Project administrative costs (Maximum Points 5)	1 3 5
<ul style="list-style-type: none"> (5) - Less than or equal to 5% OR (3) - Less than or equal to 7.5% OR (1) - Less than 10% 	
5. Project Cost Effectiveness: (Maximum Points 5)	1 3 5

<ul style="list-style-type: none"> • (5) - below \$1,500 per participant • OR • (3) - between \$1,501 – \$1,750 per participant • OR • (1) - between \$1,751 - \$2,000 	
TOTAL POINTS RECEIVED:	
REVIEWER'S SIGNATURE(S)	

**COST ANALYSIS WORKSHEET
FVWDB FISCAL DEPARTMENT (FOR INFORMATION ONLY)**

PART 1 – GENERAL	YES	NO
1. Offeror computations checked and verified. Problems/Comments: _____ _____ _____ _____		
2. All necessary cost elements included. Problems/Comments: _____ _____ _____ _____		
3. Offeror supporting documentation and justification. Problems/Comments: _____ _____ _____ _____		
4. Categorizations (Overhead, Individualized Service, Support Services, and Follow-up Services) correctly categorized. Problems/Comments: _____ _____ _____		

PART 2 – SPECIFIC COSTS			
COST ELEMENT	NECESSARY/REASONABLE		BASIS FOR JUDGEMENT (Check One or More)
	YES	NO	
1. Staff Wages	YES	NO	Independent Agency Estimate _____ Compared/Other Current Offers _____ Compared/Past Offers _____ Verified Market Price or Quote _____ Other (Specify) _____
Comments/Concerns/Problems: _____ _____ _____ _____			
2. Fringe Benefits (For tax-based elements, be sure that rates and bases are current.)	YES	NO	Independent Agency Estimate _____ Compared/Other Current Offers _____ Compared/Past Offers _____ Verified Market Price or Quote _____ Other (Specify) _____
Comments/Concerns/Problems: _____ _____ _____ _____			
3. Staff Travel	YES	NO	Independent Agency Estimate _____ Compared/Other Current Offers _____ Compared/Past Offers _____ Verified Market Price or Quote _____ Other (Specify) _____
Comments/Concerns/Problems: _____ _____ _____ _____			
4. Materials/Supplies/ General	YES	NO	Independent Agency Estimate _____ Compared/Other Current Offers _____ Compared/Past Offers _____ Verified Market Price or Quote _____ Other (Specify) _____

Comments/Concerns/Problems: _____

5. Equipment	YES	NO	Independent Agency Estimate _____ Compared/Other Current Offers _____ Compared/Past Offers _____ Verified Market Price or Quote _____ Other (Specify) _____
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Comments/Concerns/Problems: _____

6. Facilities	YES	NO	Independent Agency Estimate _____ Compared/Other Current Offers _____ Compared/Past Offers _____ Verified Market Price or Quote _____ Other (Specify) _____
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Comments/Concerns/Problems: _____

7. Communications	YES	NO	Independent Agency Estimate _____ Compared/Other Current Offers _____ Compared/Past Offers _____ Verified Market Price or Quote _____ Other (Specify) _____
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Comments/Concerns/Problems: _____

8. Photocopying/ Printing	YES	NO	Independent Agency Estimate _____ Compared/Other Current Offers _____ Compared/Past Offers _____ Verified Market Price or Quote _____ Other (Specify) _____
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Comments/Concerns/Problems: _____			

9. Insurance/ Bonding	YES	NO	Independent Agency Estimate _____ Compared/Other Current Offers _____ Compared/Past Offers _____ Verified Market Price or Quote _____ Other (Specify) _____
Comments/Concerns/Problems: _____			

10. Consultants/ Legal Services	YES	NO	Independent Agency Estimate _____ Compared/Other Current Offers _____ Compared/Past Offers _____ Verified Market Price or Quote _____ Other (Specify) _____
Comments/Concerns/Problems: _____			

11. Accounting/ Audits	YES	NO	Independent Agency Estimate _____ Compared/Other Current Offers _____ Compared/Past Offers _____ Verified Market Price or Quote _____ Other (Specify) _____
Comments/Concerns/Problems: _____			

12. Photocopying/ Printing	YES	NO	Independent Agency Estimate _____ Compared/Other Current Offers _____ Compared/Past Offers _____ Verified Market Price or Quote _____ Other (Specify) _____
Comments/Concerns/Problems: _____			

13. Indirect Costs (When proposed, be sure that audit agreement and proposal are attached; ensure that costs not duplicated in direct costs.)	YES	NO	Independent Agency Estimate _____ Compared/Other Current Offers _____ Compared/Past Offers _____ Verified Market Price or Quote _____ Other (Specify) _____
Comments/Concerns/Problems: _____ _____ _____			
14. Other (Specify)	YES	NO	Independent Agency Estimate _____ Compared/Other Current Offers _____ Compared/Past Offers _____ Verified Market Price or Quote _____ Other (Specify) _____
Comments/Concerns/Problems: _____ _____ _____ _____			
PART 3 – PROFIT/FEE			
Offeror is (Check one)		For-Profit _____	Non-Profit _____
If non-profit, no profit allowable.			
1. If for-profit, amount of profit proposed	_____	_____	
2. Profit is (check one)	_____	_____	
3. If profit is deemed reasonable, describe basis for judgment (e.g., agency profit guidelines; application of profit guidelines; other) _____ _____ _____			
4. If profit is deemed excessive, list profit objective (dollar amount) to be negotiated _____ _____ _____			

EO/nondiscrimination Assurance

29 CFR § 38.25(a)(1)(i) and (ii): As a condition to the award of financial assistance from the Department of Labor under Title I of WIOA, the grant applicant assures that it has the ability to comply with the nondiscrimination and equal opportunity provisions of the following laws and will remain in compliance for the duration of the award of federal financial assistance:

- A. Section 188 of the Workforce Innovation and Opportunity Act (WIOA), which prohibits discrimination against all individuals in the United States on the basis of race, color, religion, sex (including pregnancy, childbirth, and related medical conditions, transgender status, and gender identity), national origin (including limited English proficiency), age, disability, or political affiliation or belief, or against beneficiaries on the basis of either citizenship status or participation in any WIOA Title I-financially assisted program or activity;
- B. Title VI of the Civil Rights Act of 1964, as amended, which prohibits discrimination on the bases of race, color and national origin;
- C. Section 504 of the Rehabilitation Act of 1973, as amended, which prohibits discrimination against qualified individuals with disabilities;
- D. The Age Discrimination Act of 1975, as amended, which prohibits discrimination on the basis of age; and
- E. Title IX of the Education Amendments of 1972, as amended, which prohibits discrimination on the basis of sex in educational programs.

The grant applicant also assures that, as a recipient of WIOA Title I financial assistance, it will comply with 29 CFR part 38 and all other regulations implementing the laws listed above. This assurance applies to the grant applicant's operation of the WIOA Title I-financially assisted program or activity, and to all agreements the grant applicant makes to carry out the WIOA Title I-financially assisted program or activity. The grant applicant understands that the United States has the right to seek judicial enforcement of this assurance.